



March 2018 Issue

Charitable Giving Under the New Tax Law

Spring is in the air – or at least that is what the calendar tells us. That also means tax day is around the corner. While this year might be business as usual in terms of your personal income taxes, the passage of the Tax Cuts and Jobs Act of 2017 has many people asking “How will this affect me”. If you are someone who has previously itemized and will be taking advantage of the new standard deduction, but are concerned what that means for your charitable giving, HCF is here to help. We have solutions that will allow you to continue to support your favorite charities while still enjoying generous tax benefits.

Please call us at 330.655.3580; helping families make the most of their charitable giving is what we do.

Visit our website

Coming Soon – Our 2017 Report to the Community

2017 was an exciting year for Hudson Community Foundation. In the coming weeks, our *2017 Report to the Community* will be available in hard copy and electronic copy via the HCF website. If you would like to added to the mailing list to receive a hard copy, please email amyjordan@myHCF.org

Spring Grant Deadline is Around the Corner

2017 was a record year for HCF grants to the community. Our first deadline for 2018 is **April 1st** at midnight. Any 501(c)3 nonprofit organization that does work for the benefit for the Hudson Community is eligible to apply. Information on how to submit a request can be found at www.myHCF.org





Welcome New Board Members



John Archer

John is a partner in the law firm of Kohrman Jackson & Krantz, a regional business law firm with offices in Cleveland and Columbus. John regularly represents public and private corporations in state, federal and bankruptcy courts in the area of commercial litigation. John also serves as Chair of KJK's Creditors' Rights and Insolvency Practice Group and assists trustees, creditors, court-appointed receivers and debtors with liquidation of distressed real estate and other business assets. John grew up in Hudson before graduating from Denison University and obtaining his law degree from The Ohio State University Moritz College of Law. John is actively engaged in the Hudson community serving on the Board of Directors and Executive Committee of the Hudson Area Chamber of Commerce. He and his wife Kristi have two daughters



Alex Schmitt

Alex is an Assurance Partner with Ernst & Young with over 19 years' experience serving the financial services and related industries. Alex has a broad based understanding of the financial services industry, including finance, treasury, lending, credit evaluation, and information systems. He has extensive experience with derivatives, allowance for loan losses, SEC filings, registration statements, business combinations and technical accounting matters. Alex is a graduate of John Carroll University (JCU) and is a Certified Public Accountant (CPA). He is also a member of several professional organizations, including the American Institute of Certified Public Accountants and Ohio Society of CPAs. Alex serves as a board member of the Northeast Ohio Foundation for Patriotism (NEOPAT) and the JCU Accountancy Advisory Board. He and his wife Susie have three children.



Sharon Whitacre

Sharon is a Senior Institutional Consultant, Financial Advisor and Investment Planner with Legacy Strategic Asset Management of Wells Fargo Advisors in Hudson. Sharon's role within Legacy Strategic Asset Management includes consulting services for both institutional and high-net-worth clients with an emphasis toward asset allocation, manager search and selection, as well as a focus in investment planning and liabilities management. Sharon has a Bachelor of Science degree in Finance from Marquette University and an MBA from the University of Dayton. She achieved the Certified Financial Planner™(CFP®) designation in 1996 and the Certified Investment Management Analyst (CIMA®) designation in 2009. She is an active member of the Investment Management Consultants Association (IMCA) and the Financial Planners Association (FPA). Sharon lives in Hudson, OH with her husband and two children.



Connect with us



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