

TURNING 70?

Get a Tax Break

Did you know that at age 70½ you must begin taking required minimum distributions (RMD) from your retirement accounts? If you are going to contribute to a nonprofit organization this year, consider making a Qualified Charitable Distribution (QCD) from your IRA. Using a qualified charitable distribution has the effect of reducing your adjusted gross income, which could impact certain tax credits and deductions, including Social Security and Medicare.

Let us guide you through this simple, tax-smart way to satisfy your RMD.



CALL US TODAY!

Lori McCleese, President

P: 330-655-3580 | www.myHCF.org



Achieve your charitable goals while helping your community.